

I. List of issuers and issues

Issuer	Issues				Status of offered guarantees	
	Issue number	Amount of issue	Date of issue	Maturity		
EUROHYPO Europäische Hypotheckenbank S.A.	EUR Jumbo-Emissionen / Issues					
	105	1 250 Mio EUR		04/01/2011	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993 on the financial sector	
	123	1 000 Mio EUR		04/06/2018		
	EUR Emissionen / Issues					
	122	90	Mio EUR		17/06/2013	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993 on the financial sector
	133	100,00	Mio EUR		28/05/2009	
	139	15,00	Mio EUR		24/08/2034	
	140	25,00	Mio EUR		08/09/2034	
	141	25,00	Mio EUR		20/12/2009	
	142	12,00	Mio EUR		03/01/2025	
	144	100,00	Mio EUR		18/03/2014	
	147	500,00	Mio EUR		17/05/2010	
	149	80,00	Mio EUR		22/06/2010	
	165	150,00	Mio EUR		20/09/2012	
	168	100,00	Mio EUR		27/09/2011	
	174	100,00	Mio EUR		14/04/2009	
	176	50,00	Mio EUR		27/10/2011	
	189	80,00	Mio EUR		09/02/2011	
	190	50,00	Mio EUR		10/02/2015	
	203	10,00	Mio EUR		10/10/2012	
	210	124,90	Mio EUR		20/12/2013	
	212	0,30	Mio EUR		30/03/2018	
	213	138,00	Mio EUR		30/03/2018	
214	111,50	Mio EUR		30/03/2018		
215	92,50	Mio EUR		30/03/2018		
216	83,00	Mio EUR		30/03/2018		
217	32,70	Mio EUR		30/03/2018		

218	7,40	Mio EUR		30/03/2018	
232	0,37	Mio EUR		15/02/2016	
233	10,00	Mio EUR		15/02/2016	
234	51,80	Mio EUR		15/02/2016	
235	51,70	Mio EUR		15/02/2016	
236	49,10	Mio EUR		15/02/2016	
237	20,30	Mio EUR		15/02/2016	
238	8,70	Mio EUR		15/02/2016	
239	11,40	Mio EUR		15/02/2016	
243	100,00	Mio EUR		20/06/2017	
245	50,00	Mio EUR		25/11/2016	
248	50,00	Mio EUR		15/10/2013	
249	30,20	Mio EUR		20/03/2014	
CHF-Emissionen / Issues					
103	250,00	Mio CHF		20/10/2010	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993 on the financial sector
119	200,00	Mio CHF		18/03/2014	
127	200,00	Mio CHF		02/10/2008	
143	400,00	Mio CHF		07/02/2020	
159	500,00	Mio CHF		19/08/2014	
161	650,00	Mio CHF		29/08/2025	
227	50,00	Mio CHF		20/04/2015	
228	100,00	Mio CHF		10/05/2032	
230	40,00	Mio CHF		20/11/2013	
231	40,00	Mio CHF		20/02/2014	
241	325,00	Mio CHF		28/07/2009	
242	200,00	Mio CHF		13/11/2013	
247	80,00	Mio CHF		16/05/2011	
252	100,00	Mio CHF		29/01/2010	
255	60,00	Mio CHF		30/06/2010	
256	60,00	Mio CHF		30/11/2011	
USD-Emissionen / Issues					
125	322,07	Mio USD		15/12/2033	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law
146	750,00	Mio USD		22/12/2008	
148	600,00	Mio USD		13/05/2010	
150	15,00	Mio USD		20/06/2010	
151	28,80	Mio USD		20/06/2015	
152	5,00	Mio USD		07/07/2010	

	153	100,00	Mio USD		26/09/2008	dated 5 April 1993 on the financial sector
	155	10,00	Mio USD		20/06/2010	
	156	300,00	Mio USD		29/05/2009	
	157	300,00	Mio USD		30/12/2014	
	160	4,50	Mio USD		20/09/2010	
	162	300,00	Mio USD		17/08/2015	
	163	200,00	Mio USD		17/08/2009	
	164	300,00	Mio USD		19/08/2015	
	167	31,50	Mio USD		15/03/2011	
	169	12,50	Mio USD		01/03/2012	
	170	39,00	Mio USD		01/12/2009	
	171	160,00	Mio USD		01/06/2010	
	172	300,00	Mio USD		01/04/2011	
	173	150,00	Mio USD		14/07/2009	
	175	200,00	Mio USD		30/11/2010	
	177	200,00	Mio USD		09/11/2015	
	178	100,00	Mio USD		04/11/2014	
	179	100,00	Mio USD		15/11/2010	
	180	200,00	Mio USD		20/12/2015	
	181	68,40	Mio USD		20/12/2010	
	182	102,60	Mio USD		21/12/2010	
	183	55,10	Mio USD		20/12/2015	
	184	200,00	Mio USD		30/11/2010	
	186	60,00	Mio USD		20/12/2029	
	188	750,00	Mio USD		25/01/2011	
	191	300,00	Mio USD		10/02/2015	
	192	5,00	Mio USD		12/07/2016	
	194	1 000,00	Mio USD		21/01/2016	
	196	300,00	Mio USD		26/05/2015	
	198	9,14	Mio USD		30/11/2013	
	199	10,00	Mio USD		30/06/2014	
	200	200,00	Mio USD		18/07/2014	
	201	200,00	Mio USD		27/05/2016	
	205	5,00	Mio USD		30/09/2016	
	207	5,00	Mio USD		11/09/2026	
	209	6,00	Mio USD		24/11/2026	
	221	10,00	Mio USD		24/03/2014	

	222	333,50	Mio USD		20/03/2017	
	224	246,55	Mio USD		20/06/2017	
	225	20,00	Mio USD		20/06/2017	
	229	250,00	Mio USD		20/09/2017	
	240	100,00	Mio USD		20/06/2017	
	246	500,00	Mio USD		30/09/2010	
	250	100,00	Mio USD		10/12/2010	
	251	100,00	Mio USD		17/05/2011	
	253	200,00	Mio USD		15/10/2012	
	254	200,00	Mio USD		13/06/2014	
GBP-Emissionen / Issues						
	145	300,00	Mio GBP		15/12/2008	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993 on the financial sector
	187	475,00	Mio GBP		08/03/2010	
	195	500,00	Mio GBP		07/03/2011	
	211	250,00	Mio GBP		07/01/2009	
	219	52,00	Mio GBP		11/12/2008	
	226	10,00	Mio GBP		30/03/2015	
	244	200,00	Mio GBP		07/09/2009	
CAD-Emissionen / Issues						
	185	250,00	Mio CAD		15/12/2015	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993 on the financial sector
	193	200,00	Mio CAD		13/02/2009	
	197	200,00	Mio CAD		30/05/2013	
	223	100,00	Mio CAD		25/01/2012	
EUR Lettres de Gage Publiques Namenspapiere / Registered Bonds						
	ÖNP 028	20,00	Mio EUR		25/01/2010	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993
	ÖNP 029	20,00	Mio EUR		25/01/2010	
	ÖNP 031	5,00	Mio EUR		22/03/2011	
	ÖNP 034	5,11	Mio EUR		23/02/2011	
	ÖNP 035	5,11	Mio EUR		23/02/2011	
	ÖNP 036	5,11	Mio EUR		15/03/2011	
	ÖNP 037	5,11	Mio EUR		04/04/2011	

	ÖNP 038	5,11	Mio EUR		09/05/2011	on the financial sector
	ÖNP 039	10,23	Mio EUR		08/11/2010	
	ÖNP 046	121,44	Mio EUR		04/09/2033	
	ÖNP047	51,62	Mio EUR		12/01/2044	
	ÖNP048	103,25	Mio EUR		02/02/2044	
	ÖNP050	10,00	Mio EUR		06/05/2024	
	ÖNP051	27,37	Mio EUR		17/05/2034	
	ÖNP052	2,50	Mio EUR		17/06/2019	
	ÖNP053	3,50	Mio EUR		17/06/2024	
	ÖNP054	30,12	Mio EUR		17/08/2026	
	ÖNP055	39,10	Mio EUR		04/10/2030	
	ÖNP056	18,31	Mio EUR		08/10/2029	
	ÖNP057	125,04	Mio EUR		12/10/2034	
	ÖNP058	125,35	Mio EUR		16/10/2034	
	ÖNP059	91,19	Mio EUR		06/12/2034	
	ÖNP060	17,00	Mio EUR		10/01/2035	
	ÖNP061	14,00	Mio EUR		14/06/2029	
	ÖNP062	10,00	Mio EUR		02/12/2030	
	ÖNP063	50,00	Mio EUR		05/02/2032	
	ÖNP064	20,00	Mio EUR		26/02/2019	
	ÖNP065	20,00	Mio EUR		13/06/2047	
	ÖNP066	20,00	Mio EUR		01/08/2047	
	ÖNP067	10,00	Mio EUR		11/07/2047	
	ÖNP068	29,25	Mio EUR		09/07/2029	
	ÖNP069	10,00	Mio EUR		03/09/2047	
	ÖNP070	13,00	Mio EUR		21/08/2047	
Hypo Pfandbriefbank International S.A. au (situation 30.09.2008)	MTN14	25	Mio EUR		18.05.26	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993 on the financial sector
	MTN28	200	Mio CHF		14.10.08	
	MTN30	50	Mio CHF		10.04.12	
	MTN33	100	Mio CHF		20.09.09	
	MTN36	250	Mio CHF		02.10.09	
	MTN37	250	Mio CHF		02.10.09	
	MTN44	75	Mio EUR		20.09.10	
	MTN50	25	Mio EUR		08.12.08	
	MTN51	5	Mio EUR		10.12.18	

MTN54	10	Mio EUR	02.02.19
MTN56	500	Mio EUR	11.05.09
MTN58	80	Mio EUR	23.06.09
MTN60	15	Mio EUR	07.01.14
MTN63	5,165	Mio EUR	08.10.13
MTN66	11	Mio EUR	23.03.10
MTN67	101,8	Mio EUR	21.12.09
MTN68	200	Mio EUR	20.12.09
MTN69	6 800	Mio EUR	01.02.10
MTN70	18,8	Mio EUR	11.02.12
MTN71	2	Mio EUR	20.08.10
MTN72	10	Mio EUR	20.08.10
MTN74	10	Mio EUR	04.06.09
MTN75	58	Mio EUR	20.06.10
MTN76	15	Mio EUR	20.06.10
MTN77	25	Mio EUR	20.12.08
MTN78	25	Mio EUR	20.12.08
MTN79	12,6	Mio EUR	29.01.10
MTN80	50	Mio EUR	14.02.14
MTN82	200	Mio EUR	24.04.14
MTN84	500	Mio EUR	21.04.11
MTN85	8,4	Mio EUR	19.01.2010
MTN87	5	Mio EUR	10.10.12
MTN88	74	Mio EUR	20.06.16
MTN89-1	200	Mio EUR	16.06.16
MTN89-2	100	Mio EUR	16.06.16
MTN90	10	Mio EUR	30.06.14
MTN91	10	Mio EUR	07.06.10
MTN92	50	Mio EUR	26.06.13
MTN 95_0	150	Mio EUR	31.08.20
MTN 95_1	100	Mio EUR	31.08.20
MTN95_2	100	Mio EUR	31.08.20
MTN97	50	Mio EUR	14.04.09
MTN98	15	Mio EUR	30.09.14
MTN99	18,6	Mio EUR	09.10.13
MTN100	10	Mio EUR	20.12.11
MTN101	500	Mio EUR	1.10.11

MTN102	500	Mio EUR	09.02.09
MTN103	35,5	Mio EUR	20.12.13
MTN104	50	Mio EUR	20.12.16
MTN105-1	85	Mio EUR	20.12.13
MTN105-2	10	Mio EUR	20.12.13
MTN106	5	Mio EUR	20.12.16
MTN107	25	Mio EUR	20.11.08
MTN108	20	Mio EUR	10.12.13
MTN109	100	Mio EUR	18.11.08
MTN110	65	Mio EUR	07.04.14
MTN 112	500	Mio EUR	15.02.10
MTN 113	20	Mio EUR	09.10.13
MTN 114	30	Mio EUR	20.04.27
MTN 115	19,1	Mio EUR	20.11.08
MTN 116	19,1	Mio EUR	07.10.14
MTN 117	50	Mio EUR	30.03.17
MTN 118	15	Mio EUR	07.01.15
MTN 119	250	Mio EUR	05.09.09
MTN 120	100	Mio EUR	20.08.09
Reihe 3	7,5	Mio EUR	23.03.10
Reihe 4	3,5	Mio EUR	01.04.10
Reihe 5	6	Mio EUR	03.04.10
Reihe 6	7	Mio EUR	06.04.10
Reihe 7	7	Mio EUR	06.04.10
Reihe 8	1,7	Mio EUR	06.04.10
Reihe 9	10	Mio EUR	06.04.10
Reihe 10	5	Mio EUR	27.04.10
Reihe 11	5	Mio EUR	27.04.10
Reihe 12	3	Mio EUR	27.04.10
Reihe 13	15	Mio EUR	28.04.10
Reihe 16	5	Mio EUR	17.05.10
Reihe 18	10	Mio EUR	05.01.16
Reihe 19	5	Mio EUR	08.01.10
Reihe 20	1,5	Mio EUR	11.07.16
Reihe 21	20	Mio EUR	07.05.12
Reihe 22	10	Mio EUR	02.01.18
Reihe 23	20	Mio EUR	27.02.13

Reihe 24	10	Mio EUR	16.01.12
Reihe 25	2	Mio EUR	16.01.12
Reihe 26-28	22	Mio EUR	06.05.24
Reihe 29	28,656	Mio EUR	23.07.24
Reihe 30	15	Mio EUR	30.10.17
Reihe 33	40	Mio EUR	23.11.34
Reihe 34	90	Mio EUR	01.12.44
Reihe 35	90	Mio EUR	01.12.44
Reihe 36	155	Mio EUR	05.01.45
Reihe 37	155	Mio EUR	05.01.45
Reihe 38	155	Mio EUR	10.11.44
Reihe 39	137	Mio EUR	10.11.44
Reihe 40	30	Mio EUR	01.07.25
Reihe 41	20	Mio EUR	18.01.10
Reihe 42	32	Mio EUR	02.11.35
Reihe 43	20	Mio EUR	16.01.16
Reihe 44	0,5	Mio EUR	16.01.16
Reihe 45	27	Mio EUR	10.03.31
Reihe 46—0	6,5	Mio EUR	29.06.40
Reihe 46-1	32,5	Mio EUR	30.06.09
Reihe 46-2	32,5	Mio EUR	30.11.09
Reihe 46-3	65	Mio EUR	29.06.40
Reihe 47	10	Mio EUR	17.05.40
Reihe 47-1	50	Mio EUR	30.06.39
Reihe 47-2	50	Mio EUR	30.09.39
Reihe 47-3	50	Mio EUR	30.12.39
Reihe 47-4	50	Mio EUR	30.04.40
Reihe 48	4	Mio EUR	26.05.22
Reihe 49	5	Mio EUR	26.05.22
Reihe 50	5	Mio EUR	30.06.11
Reihe 51	5	Mio EUR	10.07.29
Reihe 52	5	Mio EUR	10.07.29
Reihe 53	20	Mio EUR	10.07.26
Reihe 54	5	Mio EUR	07.08.17
Reihe 55	12	Mio EUR	10.08.20
Reihe 56	10	Mio EUR	18.08.14
Reihe 57	10	Mio EUR	4.10.46

	Reihe 58	20	Mio EUR		4.10.46	
	Reihe 59	15	Mio EUR		9.1.34	
	Reihe 60	10	Mio EUR		23.01.19	
	Reihe 61	10	Mio EUR		15.03.27	
	Reihe 62	45	Mio EUR		30.04.35	
	Reihe 63	10	Mio EUR		07.05.47	
	Reihe 64	10	Mio EUR		07.05.47	
	Reihe 65	10	Mio EUR		04.06.47	
	Reihe 66	10	Mio EUR		04.06.47	
	Reihe 67	10	Mio EUR		11.07.16	
	Reihe 68	10	Mio EUR		03.09.47	
	Reihe 69	10	Mio EUR		03.12.47	
	Reihe 70	10	Mio EUR		03.12.47	
Dexia LdG Banque S.A. (situation au 8 octobre 2008)		500.000	EUR		9/11/2014	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993 on the financial sector
		500.000	EUR		9/11/2010	
		675.000	EUR		28/09/2011	
		675.000	EUR		28/09/2013	
		250.000	EUR		18/12/2009	
		1.000.000	EUR		08/10/2009	
Erste Europäische Pfandbrief- und Kommunalkreditbank, Aktiengesellschaft in Luxemburg (situation au 21 janvier 2003)	B36	10	Mio EUR		03.08.15	Bank issuing mortgage bonds complying with the provisions of article 12-1 – 12-9 of the Luxembourg law dated 5 April 1993 on the financial sector
	B38	10	Mio EUR		07.08.15	
	B39	5	Mio EUR		07.08.15	
	B63	10	Mio EUR		07.03.11	
	B64	10	Mio EUR		07.03.11	
	B80	2	Mio EUR		11.07.16	
	B25	10	Mio EUR		01.07.10	
	B27	5	Mio EUR		30.06.15	
	B11.17	10	Mio EUR		11.05.15	
	B19.2	5	Mio EUR		22.05.15	
	B18	15	Mio EUR		12.05.10	
	B16	3,5	Mio EUR		10.05.10	

B15	7,5	Mio EUR	10.05.10
B12	10	Mio EUR	10.05.10
B14	5	Mio EUR	10.05.10
B13	5	Mio EUR	10.05.10
B23	2,5	Mio EUR	16.06.10
B22	7,5	Mio EUR	16.06.10
B21	11,5	Mio EUR	02.07.10
B19.1	5	Mio EUR	22.05.15
B86	10	Mio EUR	08.08.16
B31	5	Mio EUR	21.07.10
B32	10	Mio EUR	20.07.10
B09	10	Mio EUR	12.04.10
B29	2	Mio EUR	12.07.10
B30	2	Mio EUR	12.07.10
B78	10	Mio EUR	08.06.16
B77	10	Mio EUR	08.06.16
B75	5	Mio EUR	04.05.16
B69	5	Mio EUR	08.04.16
B67	5	Mio EUR	11.03.11
B60	5	Mio EUR	24.01.08
B48	10	Mio EUR	06.10.15
B47	10	Mio EUR	25.09.12
B49	500.000	EUR	11.10.10
B50	5	Mio EUR	11.10.10
B74	5	Mio EUR	04.05.16
B10	10	Mio EUR	05.05.10
B39A	5	Mio EUR	07.08.15
B87	3	Mio EUR	19.08.11
B89	10	Mio EUR	07.09.16
B92	20	Mio EUR	10.10.16
	50	Mio CHF	22.12.08
	50	Mio CHF	25.03.09
	50	Mio CHF	28.03.12

II. Legal Base

Title of relevant act	Applicable provision (quote the text)	Remarks if needed
Article 43 (4) of the law dated 20 December 2002 relating to undertakings for collective investment	<p>The limit laid down in the first sentence of paragraph (1) may be of a maximum of 25% for certain bonds when they are issued by a credit institution which has its registered office in a Member State of the European Union and is subject by law, to special public supervision designed to protect bondholders. In particular, sums deriving from the issue of these bonds must be invested in conformity with the law in assets which, during the whole period of validity of the bonds, are capable of covering claims attaching to the bonds and which, in case of bankruptcy of the issuer, would be used on a priority basis for the repayment of principal and payment of the accrued interest.</p> <p>If a UCITS invests more than 5% of its assets in the bonds referred to in the first sub-paragraph and issued by one issuer, the total value of such investments may not exceed 80% of the value of the assets of the UCITS.</p>	

III. Contact points for up-to-date information

Name of institution/person responsible	Address Email address Telephones	Link to a website
EUROHYPO Europäische Hypothekenbank S.A.	5, rue Heienhaff, L-1736 Senningerberg	www.eurohypo.lu
Hypo Pfandbrief Bank International S.A.	4, rue Alphonse Weicker, L-2721	www.pbi.lu

	Luxembourg	
Erste Europäische Pfandbrief- und Kommunalkreditbank AG in Luxemburg	25, rue Edward Steichen, L-2540 Luxembourg (Postal address: B.P. 2133 L-1021 Luxembourg)	www.eepk.lu
Dexia LdG Banque S.A.	69, route d'Esch, L-2953 Luxembourg	www.dexia.com

IV. Investment limit for instruments has been raised according to Article 22 (4) of the UCITS Directive

Yes

Art.43(4) of the law dated 20 December 2002 relating to undertakings for collective investment