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## NOTIFICATION of PORTUGAL under Article 22(4) of the UCITS Directive

(Updated on 20 July 2012)

Issuers	Issues (admitted to trading on regulated market)				Status of offered guarantees
	Issue number	Amount of issue	Date of issue	Maturity	
Banco BPI, S.A.	PTBISN1E0001	€ 400,000,000 floating rate	19-08-2008	19-08-2016	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 2)</b>
Banco BPI, S.A.	PTBB1OOE0007	€500,000,000 floating rate	07-05-2009	07-05-2024	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 4)</b>
Banco BPI, S.A.	PTBB1XOE0006	€ 175,000,000 floating rate	28-05-2009	18-06-2016	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 5)</b>
Banco BPI, S.A.	PTBB5JOE0000	€ 1,000,000,000 3,25 per cent	15-01-2010	15-01-2015	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 7)</b>
Banco BPI, S.A.	PTBB5WOE0003	€ 200,000,000 floating rate	12-02-2010	17-02-2017	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 8)</b>
Banco BPI, S.A.	PTBBP6OE0023	€ 350,000,000 floating rate	21-05-2010	21-05-2025	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 9)</b>
Banco BPI, S.A.	PTBBQQOE0024	€ 600,000,000 floating rate	05-08-2010	05-08-2020	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 10)</b>
Banco BPI, S.A.	PTBBPMOE0029	€ 200,000,000 floating rate	25-01-2011	25-01-2018	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 11)</b>
Banco BPI, S.A.	PTBBWAOE0024	€ 600,000,000 floating rate	25-08-2011	25-08-2021	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 12)</b>
Banco BPI, S.A.	PTBBR3OE0030	€ 800,000,000 floating rate	20-07-2012	20-07-2017	under the € 7,000,000,000 Covered Bonds Programme <b>(Série 13)</b>
Banco Espírito Santo, SA	PTBLMVOE0011	€ 1,000,000,000 3,375 per cent	17-11-2009	17-02-2015	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 3)</b>



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Banco Espírito Santo, SA	PTBER9OE0012	€750,000,000 floating rate	07-07-2010	09-07-2017	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 4)</b>
		€600,000,000 floating rate	17-05-2011	09-07-2017	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 4-2ª tranche)</b>
Banco Espírito Santo, SA	PTBLMIOE0018	€ 1,250,000,000 floating rate	21-07-2010	21-07-2017	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 5)</b>
Banco Espírito Santo, SA	PTBENAOE0014	€ 40,000,000 fixed rate	15-12-2010	26-01-2017	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 6)</b>
Banco Espírito Santo, SA	PTBEQAOE0011	€ 1,250,000,000 floating rate	25-01-2011	25-01-2018	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 7)</b>
Banco Popular Portugal, SA	PTBNCUOE0012	€130,000,000 floating rate	17-12-2010	20-12-2013	under the € 1,500,000,000 Covered Bonds Programme <b>(Série 1)</b>
Banco Popular Portugal, SA	PTBNCVOE0011	€ 225,000,000 floating rate	04-07-2011	30-06-2014	under the € 1,500,000,000 Covered Bonds Programme <b>(Série 2)</b>
Banco Popular Portugal, SA	PTBNCNOE0029	€ 160,000,000 floating rate	02-01-2012	30-12-2014	under the € 1,500,000,000 Covered Bonds Programme <b>(Série 3)</b>
Banco Santander Totta, S.A.	PTCPP7OE0020	€1,000,000,000 3,25 per cent	21-10-2009	21-10-2014	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 2)</b>
Banco Santander Totta, S.A.	PTCPPROE0027	€1,000,000,000 2,625 per cent	15-04-2010	15-04-2013	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 3)</b>
Banco Santander Totta, S.A.	PTBSPGOE0028	€1,750,000,000 floating rate	14-01-2011	12-01-2014	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 4-1ª Tranche)</b>
Banco Santander Totta, S.A.	PTBSPNOE0029	€1,750,000,000 floating rate	21-01-2011	12-01-2014	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 4-2ª Tranche)</b>
Banco Santander Totta, S.A.	PTBSPPOE0028	€1,750,000,000 floating rate	21-01-2011	12-01-2014	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 4-3ª Tranche)</b>
Banco Santander Totta, S.A.	PTBSPLOE0039	€1,750,000,000 floating rate	16-02-2011	12-01-2014	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 4-4ª Tranche)</b>
Banco Santander Totta, S.A.	PTBSPQOE0042	€ 175,000,000 floating rate	30-03-2011	30-03-2014	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 4-5ª Tranche)</b>
Banco Santander Totta, S.A.	PTCPQ2OE0015	€1,250,000,000 floating rate	23-05-2011	23-05-2014	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 5-1ª Tranche)</b>



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Banco Santander Totta, S.A.	PTBTXFOE0010	€ 600,000,000 floating rate	04-11-2011	04-11-2014	under the € 12,500,000,000 Covered Bonds Programme <b>(Série 6 - 1ª Tranche)</b>
Banco Santander Totta, S.A.	PTBTXGOE0019	€ 3,000,000,000 floating rate	04-11-2011	04-11-2014	under the € 12,500,000,000 Covered Bonds Programme <b>(Série 7 - 1ª Tranche)</b>
Banco Santander Totta, S.A.	PTBTAHOE0015	€ 250,000,000 floating rate	20-07-2012	20-07-2015	under the € 12,500,000,000 Covered Bonds Programme <b>(Série 8 - 1ª Tranche)</b>
Banif-Banco Internacional do Funchal, SA	PTBAFXOM0003	€ 85,000,000 floating rate	29-07-2011	29-07-2014	under the € 3,000,000,000 Covered Bonds Programme <b>(Série 1-1ª Tranche)</b>
Banif-Banco Internacional do Funchal, SA	PTBAF1OM0005	€ 50,000,000 floating rate	21-10-2011	21-10-2014	under the € 3,000,000,000 Covered Bonds Programme <b>(Série 2-1ª Tranche)</b>
Caixa Geral de Depósitos, SA	PTCGF11E0000	€ 2,000,000,000 3,875 per cent.	06-12-2006	06-12-2016	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 1 - 2ª Tranche)</b>
Caixa Geral de Depósitos, SA	PTCGF41E0004	€ 900,000,000 floating rate	30-03-2007	30-09-2015	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 2)</b>
Caixa Geral de Depósitos, SA	PTCGFD1E0019	€ 250,000,000 floating rate	28-06-2007	28-06-2022	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 4)</b>
Caixa Geral de Depósitos, SA	PTCGGV1E0001	€ 200,000,000 floating rate	20-12-2007	20-12-2015	under the € 10,000,000,000 Covered Bonds Programme <b>(Série 5)</b>
Caixa Geral de Depósitos, SA	PTCGHI1E0006	€ 200,000,000 floating rate	27-02-2008	27-02-2016	under the € 15,000,000,000 Covered Bonds Programme <b>(Série 6)</b>
Caixa Geral de Depósitos, SA	PTCGFH1E0010	€ 20,000,000 5,38 per cent.	01-10-2008	01-10-2038	under the € 15,000,000,000 Covered Bonds Programme <b>(Série 8 - 1ª Tranche)</b>
Caixa Geral de Depósitos, SA	PTCG2NOE0004	€ 175,000,000 floating rate	08-10-2009	15-09-2016	under the € 15,000,000,000 Covered Bonds Programme <b>(Série 9)</b>
Caixa Geral de Depósitos, SA	PTCG2YOE0001	€ 1,000,000,000 4,25% per cent	27-01-2010	27-01-2020	under the € 15,000,000,000 Covered Bonds Programme <b>(Série 10)</b>
Caixa Geral de Depósitos, SA	PTCGHQOE0011	€ 750,000,000 floating rate	02-05-2011	28-04-2021	under the € 15,000,000,000 Covered Bonds Programme <b>(Série 12)</b>
Caixa Geral de Depósitos, SA	PTCGHROE0010	€ 750,000,000 floating rate	02-05-2011	28-04-2021	under the € 15,000,000,000 Covered Bonds Programme <b>(Série 13)</b>
Banco Comercial Português, S.A.	PTBCUB1E0005	€ 1,500,000,000 4.75 per cent.	22-06-2007	22-06-2017	under the € 10,000,000,000 Covered Bonds Programme



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Banco Comercial Português, S.A.	PTBCU31E0002	€1,000,000,000 4.75 per cent.	29-10-2007	29-10-2014	under the € 10,000,000,000 Covered Bonds Programme
Caixa Económica Montepio Geral	PTCMKROE0009	€1,000,000,000 3.25 per cent.	27-07-2009	27-07-2012	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 1)</b>
Caixa Económica Montepio Geral	PTCMKTOE0007	€150,000,000 floating rate	16-12-2009	16-12-2017	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 2)</b>
Caixa Económica Montepio Geral	PTCMHKOE0019	€500,000,000 floating rate	10-11-2010	05-11-2015	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 3)</b>
Caixa Económica Montepio Geral	PTCMKTOE0007	€550,000,000 floating rate	30-09-2011	16-12-2016	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 2-2ª Tranche)</b>
Caixa Económica Montepio Geral	PTCMKTOE0007	€300,000,000 floating rate	30-11-2011	16-12-2017	under the € 5,000,000,000 Covered Bonds Programme <b>(Série 2-3ª Tranche)</b>