

Product labelling suitable for sustainability preferences assessment (1/2)

CORRESPONDANCE

Art 6

Art 8

Art 9

Question #1
Do you want to integrate sustainability considerations in your investments ?

If yes >>

Question #2
Pick 1 out of 4 product types and preferred levels
>>

	SOLUTIONS (2.A) (FCA SUSTAINABILITY FOCUS OR SUSTAINABILITY IMPACT) Do you want to invest in “Solutions” e.g. (a) companies deriving [a minimum]% of revenues from green energy or social habitat (not limited taxonomy) and (b) real assets with an excellent energy label (e.g. NZEB-10%; EPC A)	TRANSITION (2.B) (FCA SUSTAINABILITY IMPROVERS OR SUSTAINABILITY IMPACT) Do you want to invest in “Transition” e.g. (a) companies or real assets with a sustainability action plan comprising measurable KPIs and (b) companies or real assets engaged on a credible decarbonisation trajectory (e.g. aligned with SBT, CRREM)	BETTER ENVIRONMENTAL /SOCIAL PRACTICES (2.C) Do you want to invest in “Better environmental/social practices” e.g. (a) [share]% above average practices on at least one KPI at fund level and (b) real assets with good ESG labels (BREAM®, LEED®, NF HQE™ etc.)	MIXED GOALS (Combining 2A, 2B, 2C)
	Share in the product (%AUMs)			
	<div>Indifferent</div> <div>Significant / Min [20]%</div> <div>Very Significant / Min [80]%</div>	<div>Indifferent</div> <div>Significant / Min [20]%</div> <div>Very Significant / Min [80]%</div>	<div>Indifferent</div> <div>Significant / Min [20]%</div> <div>Very Significant / Min [80]%</div>	<div>Indifferent</div> <div>Significant / Min [20]%</div> <div>Very Significant / Min [80]%</div>

Product labelling suitable for sustainability preferences assessment (2/2)

Question #3
Do you want to exclude certain activities ?

If yes >>

EXCLUSIONS

Adult entertainment

Tobacco

Controversial weapons

Gambling

Thermal coal mining and electricity

Oil & gas exploration and production

Indifferent

0%

Max 5%

considered on best effort basis

Question #4
Do you want the asset manager to play an active role on ESG ?

ENGAGEMENT

Indifferent

Yes

considered on best effort basis