

## Implementing and Delegated Acts on Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC - **Delegated Act**

| Legal basis               | Type of act | List of acts  |
|---------------------------|-------------|---|
| <b>individual article</b> |             |   |
| 7(1)                      | DA          | Commission Delegated Regulation (EU) 2015/1604 of 12 June 2015 amending Regulation (EC) No 809/2004 implementing Directive 2003/71/EC of the European Parliament and of the Council as regards elements related to prospectuses and advertisements (Text with EEA relevance)                                    |
|                           | DA          | Commission Delegated Regulation (EU) No 759/2013 of 30 April 2013 amending Regulation (EC) No 809/2004 as regards the disclosure requirements for convertible and exchangeable debt securities Text with EEA relevance  |
| 46(2)                     | DA          | Commission Delegated Regulation (EU) 2015/1604 of 12 June 2015 amending Regulation (EC) No 809/2004 implementing Directive 2003/71/EC of the European Parliament and of the Council as regards elements related to prospectuses and advertisements (Text with EEA relevance)                                    |
| <b>multiple articles</b>  |             |   |
| 5(5), 7(1)                | DA          | Commission Delegated Regulation (EU) No 862/2012 of 4 June 2012 amending Regulation (EC) No 809/2004 as regards information on the consent to use of the prospectus, information on underlying indexes and the requirement for a report prepared by independent accountants or auditors Text with EEA relevance |

5(5), 7(1)

DA

Commission Delegated Regulation (EU) No 486/2012 of 30 March 2012 amending Regulation (EC) No 809/2004 as regards the format and the content of the prospectus, the base prospectus, the summary and the final terms and as regards the disclosure requirements Text with EEA relevance

**Legend:** DA = Delegated Act, IA = Implementing Act, ITS = Implementing Technical Standard, RPS = Regulatory Procedure with Scrutiny, RTS = Regulatory Technical Standard, REGL2M = Regulation, DECL2M = Decision