FUNCTIONING OF EXCHANGE-TRADED FUNDS (ETFS) IN THE EU: PERSPECTIVES, CHALLENGES AND OPPORTUNITIES

Fully Online Workshop (via Webex)

19 October 2023

From 14:00 till 17:30 CEST

1. Introduction: State of Play of the ETFs in the EU (14:00 to 14:15)

Opening remarks: Ugo Bassi, Director of DG FISMA

2. The Potential of the ETFs in the EU (14:15 to 14:35)

Keynote address: Karel Lannoo, CEO, Centre for European Policy Studies (CEPS)

3. Panel Discussion: Market-Structure Aspects of the Operation of ETFs in the EU (14:35 to 15:25)

Moderator: Deborah Fuhr, Managing Partner, ETFGI

Panel participants:

- Silvia Bosoni, Group Head of ETFs, Euronext
- Matt O'Neill, Global Head of Strategy, FlowTraders
- Jason Warr, Managing Director, Global Co-Head of ETF Markets, BlackRock
- Ciarán Fitzpatrick, Head of ETF Solutions, State Street

4. Panel Discussion: Regulatory Aspects of the Operation of ETFs in the EU (15:30 to 16:20)

Moderator: Tara O'Reilly, Partner Arthur Cox

Panel participants:

- Grégoire Blanc, Head of Capital Markets, Amundi Asset Management
- Adrian Mulryan, CEO, Invesco Investment Management
- Slawomir Rzeszotko, Head of Institutional Sales & Trading, Jane Street

5. Perspectives and Opportunities: Breakout Brainstorming Sessions (16:25 to 17:15)

<u>Breakout Session 1</u>: Perspectives on Market Structure Issues - What Can Be Done, Why and How?

Moderator: Tilman Lueder, Head of the Securities Markets Unit, DG FISMA

<u>Breakout Session 2</u>: Perspectives on Legal and Regulatory Issues - If It Ain't Broke Don't Fix It?

Moderator: Tara O'Reilly, Partner, Arthur Cox

<u>Breakout Session 3:</u> Opportunities to boost the efficiency, innovation and the competitiveness of the EU ETF market

Moderator: Tom Eckett, Editor, ETF Stream

6. Key Insights and Summary (17:20 to 17:30)

Closing remarks: Tilman Lueder, Head of the Securities Markets Unit, DG FISMA