

Meeting of the Financial Services User Group Agenda

12 July 2017

Time: 12 July 2017 9.30 -17.00

Place: DG Financial Stability, Financial Services and Capital

Markets Union, T. Stoll Room, Rue de Spa, 2 1000 Brussels

9.30- 13.00 - T. Stoll Room

- Welcome by the Commission services, Ralf Jacob, Head of Unit, DG FISMA;
- Tour-de-table: short presentation by members;
- Adoption of the rules of procedure, on the basis of the standard rules of procedure for expert groups and information about the procedure of selection of the Chair and Vice-Chair of the Group.
- Presentation of the rules on allowances and reimbursement of expenses for expert groups.
- Presentation of the recent developments in financial services aspects relevant for consumers (Consumer Financial Services Action Plan, CMU Mid-term review, PEPP)

https://ec.europa.eu/info/publications/consumer-financial-services-action-plan_en https://ec.europa.eu/info/publications/mid-term-review-capital-markets-union-action-plan_en

https://ec.europa.eu/commission/news/new-pan-european-personal-pension-products_en

Tour-de-table – discussion about the priorities for the FSUG.

13.00 Lunch (sandwiches will be offered)

14.00 -17.00 - T. Stoll Room

• Presentation of the CMU mid-term review and workstreams on retail investment products, followed by discussion – Piotr Nowak, DG FISMA.

https://ec.europa.eu/info/publications/mid-term-review-capital-markets-union-action-plan_en

- Introduction of the Action 4 of the Consumer Financial Services Action Plan -"Quality comparison websites", followed by discussion – Francesco Pontirolli Gobbi, DG JUST.
- Introduction of the Action 3 of the Consumer Financial Services Action Plan "Easier consumer switching", followed by discussion, Malgorzata Feluch, DG FISMA,
- Introduction of the Action 8 of the Consumer Financial Services Action Plan " Fair consumer protection rules" – followed by discussion; Nicolo Brignoli, DG FISMA.
- AOB